Financial Assistance

While the primary responsibility for financing education lies with each student and his or her family, we are committed to working in partnership with students and their families to explore financial options and understand available funding. Financial assistance in the form of gift aid (grants and scholarships) and self-help aid (work-study and loans) is offered through our Office of Financial Aid.

Approximately 78 percent of Lewis & Clark’s undergraduate students receive some form of financial assistance, with individual aid packages ranging from $500 to more than $53,000 a year. Over $43 million in financial aid from Lewis & Clark, federal, and state resources is distributed annually.

The financial aid programs described in this catalog are available to Lewis & Clark undergraduates. Financial aid programs for graduate and law students are described in the appropriate catalogs.

Applying for Financial Aid

To receive financial assistance from Lewis & Clark, students must be admitted to Lewis & Clark as degree-seeking students; must be U.S. citizens, federal-aid eligible noncitizens, or eligible international students; must not be in default on educational loans or owe repayment of federal grant funds; and must be making satisfactory academic progress toward graduation (as defined later in this section); and must be in good academic standing.

First-year students entering the College of Arts and Sciences are eligible to receive Lewis & Clark-funded financial aid for up to four years (eight semesters) of full-time undergraduate study. The number of semesters of eligibility for transfer students is prorated based on the number of credits accepted for transfer by Lewis & Clark. Students who are applying for financial aid are expected to be enrolled full-time in order to receive assistance. Students enrolled less than full-time are not eligible for assistance from Lewis & Clark resources and may be subject to reductions in federal and state assistance compared to full-time students. Full-time enrollment as an undergraduate student is defined as registration of 12 credits or more in a semester.

All students who wish to be considered for federal and state funding must complete the Free Application for Federal Student Aid (FAFSA). Students who wish to be considered for need-based funding from Lewis & Clark resources must also complete the CSS Profile administered by College Board. Students who entered Lewis & Clark prior to the fall 2008 semester may apply for need-based Lewis & Clark funding by submitting only the FAFSA.

Financial aid is awarded on an annual basis for a single academic year and students must reapply beginning January 1 of each year. Students can expect their financial aid to be renewed each year provided they submit requisite aid application materials by the published priority filing date, demonstrate the same level of financial need, and make satisfactory academic progress toward graduation. Students who submit aid applications after the published priority filing date are awarded aid subject to the availability of funds. Changes in a student’s demonstrated need may result in an adjustment to the financial aid package offered. Lewis & Clark reserves the right to adjust aid awards if actual funding for aid programs differs from anticipated levels.

Financial need is defined as the difference between the standard cost of attendance budget—which includes allowances for room and board, books and supplies, miscellaneous personal expenses, and transportation, as well as tuition and fees—and the amount a family is expected to contribute toward meeting that total. Lewis & Clark uses a need analysis formula known as institutional methodology to evaluate the financial strength of a family and calculate an expected family contribution (EFC), which in turn is used to determine eligibility for need-based Lewis & Clark funding. Factors considered in the evaluation of family financial strength include income, savings and other assets, family size, and the number of siblings enrolled as undergraduate students. The EFC used to determine eligibility for federal student aid is determined by applying a need-analysis formula known as federal methodology to the information provided on the FAFSA. Because the institutional and federal methodologies differ from one another, the federal EFC can vary from the institutional EFC calculated by Lewis & Clark.

Scholarships and grants awarded from Lewis & Clark resources typically do not exceed the cost of full tuition and required fees. The total amount of assistance from all sources (Lewis & Clark, federal, state, and external resources) may not exceed the established cost of attendance. Need-based federal funding must be awarded within the confines of demonstrated financial need, taking into account all other resources available to the student.

Satisfactory Academic Progress Policy

Students are required to maintain satisfactory academic progress and to remain in good academic standing to be eligible for federal, state, and institutional financial assistance. In order to be making satisfactory academic progress, a student must meet both qualitative and quantitative standards that indicate satisfactory progress toward his or her degree.

To meet the qualitative standard required by the Satisfactory Academic Progress policy, a student must maintain a cumulative GPA of at least 2.00 at all times.

To meet the quantitative standard, a student must maintain a pace of course completion of at least 67 percent. Pace is defined as cumulative hours completed divided by the cumulative hours attempted. Students can attempt no more than 150 percent of the total number of credits in the program.
Monitoring
All financial aid recipients will be monitored for compliance with the Satisfactory Academic Progress policy. Both GPA and pace—the qualitative standard and the quantitative standard described above—are measured at the end of each semester.

Failure to Meet the Terms of the Policy
Students who fail to meet the terms of the policy will be placed on financial aid warning. They will continue to receive aid for their next semester of enrollment at Lewis & Clark. If a student fails to meet the terms of the policy at the end of the semester that follows the warning, Lewis & Clark will rescind his or her aid eligibility.

Students whose aid has been rescinded may petition for reinstatement by submitting a petition letter and an academic plan signed by an academic advisor. If the petition is approved, the student will be placed on financial aid probation for one semester. The student must then meet the terms of the policy or be following the agreed-upon academic plan at the end of the semester to continue receiving aid.

Transfer Credit
Based on institutional academic policy, grades for transfer credit do not count toward the student’s cumulative GPA at Lewis & Clark and therefore do not count toward the qualitative component of the Satisfactory Academic Progress policy.

Credits that Lewis & Clark accepts for transfer will be counted both as hours earned and as hours attempted for the purposes of calculating the student’s pace of completion and evaluating the quantitative component of the Satisfactory Academic Progress policy.

Unsatisfactory Completion of a Course
At the end of each semester, courses for which a grade of W, I, F, No Credit, or No Grade has been recorded will count as credits attempted but not earned, and will affect the pace-of-completion calculation.

Course Repetitions
A repeated course is one for which both the course number and the course content are the same as those of a course previously recorded on the student’s transcript. All grades earned in a repeated course will count toward the student’s cumulative GPA. Credit for a repeated course counts only once.

Changes in Major
Changes to a student’s major do not change any of the Satisfactory Academic Progress policy requirements for a student. However, students may appeal for reinstatement of aid eligibility if they fail to meet requirements due to a change in major.

Additional Degrees
Any credits from a prior degree that are applicable toward the current degree will count as transfer credits toward the current degree.

Student Notification
Following a semester in which a student does not meet the Satisfactory Academic Progress policy standards, Lewis & Clark will give him or her a warning. This allows for a period of conditional aid eligibility and defines the standards and time frame for reestablishing satisfactory academic progress. Students who fail to reestablish satisfactory academic progress within the stated time frame will be notified that their aid eligibility is suspended, but will be offered the opportunity to appeal.

A copy of all satisfactory academic progress notifications will be sent to the student’s academic advisor. Notices for students whose aid eligibility has been suspended will also be copied to the director of academic advising.

Appeal Process
Appeals may be submitted by students who fail to meet the qualitative, quantitative, and/or maximum attempted credits components of the Satisfactory Academic Progress policy. In a petition letter submitted to the Office of Financial Aid, the student must explain why he or she was unable to meet the satisfactory academic progress standards, what he or she has done to address those issues, and how he or she plans to achieve compliance with the Satisfactory Academic Progress policy. The petition letter should include an academic plan endorsed by the student’s academic advisor or other faculty/advising staff member acting in that capacity.

Upon review of a student’s petition letter and supporting documentation, Lewis & Clark may grant a further period of conditional aid eligibility. Any letter granting the student further conditional period of aid eligibility will outline the benchmarks the student must meet to regain unconditional aid eligibility. A copy of the letter will be sent to the student’s academic advisor.

Procedures for Reestablishing Satisfactory Academic Progress
A student may reestablish satisfactory academic progress by meeting the conditions outlined in the letter responding to his or her petition for reinstatement of aid eligibility.

In cases where a student has failed to meet the qualitative component, he or she can reestablish satisfactory academic progress by raising his or her Lewis & Clark cumulative GPA to 2.00. The student may do this by getting an incorrect grade changed, by completing the work required to change a grade of Incomplete to a sufficiently strong grade, or by achieving grades in a subsequent semester at Lewis & Clark that raise the cumulative GPA to the minimum 2.00 qualitative requirement.

In cases where a student has failed to meet the quantitative requirement, he or she may reestablish satisfactory academic progress by getting a grade change for a course incorrectly graded as Failed, by completing work for a course graded Incomplete, or by taking additional credits, either in a subsequent semester or during a summer semester at either Lewis & Clark or another institution for transfer to Lewis & Clark.

Lewis & Clark Institutional Aid Eligibility
Lewis & Clark will grant eight semesters of institutional aid to students who enter the College of Arts and
Sciences as first-time college students. Institutional aid eligibility is prorated for transfer students.

Impact of Academic Standing on Financial Aid Eligibility

Students whom Lewis & Clark places on academic probation are considered to be no longer in good academic standing and therefore are not eligible to receive financial aid. This applies even if the student is in compliance with the Satisfactory Academic Progress policy. Students placed on probation may use the appeal process described above to petition for reinstatement of their financial aid eligibility. The financial aid petition process is separate from any petition process the student may choose to use to appeal his or her academic standing.

Withdrawal Policy

Registered students who officially withdraw from Lewis & Clark after the start of a semester may be eligible for a refund of charges in accordance with Lewis & Clark policy. Students may also be subject to a recalculation of their eligibility for financial aid based on their withdrawal.

Students must initiate the official withdrawal process in the registrar’s office. Refer to Academic Policies and Procedures Changes, Registration and Enrollment Status in this catalog for specific information regarding withdrawal policies and procedures.

Federal regulations may require a recalculation of federal aid eligibility if a student withdraws from, drops, or does not begin a scheduled course that is offered in a modular format. Modular courses are those that do not span the length of the semester. In addition, a recalculation of aid eligibility may be required for students who cease enrollment during the semester but who have not gone through the official withdrawal process.

Based on Lewis & Clark’s policy, Student and Departmental Account Services will determine whether to make any changes to a student’s institutional charges. The Office of Financial Aid will perform separate calculations to determine how much institutional and federal aid the student is eligible to retain in light of his or her withdrawal. Eligibility for institutionally funded financial aid sources will be prorated based on the percentage of tuition the student is charged. Eligibility for federally funded financial aid sources is prorated based on the number of days of attendance compared with the number of days in the semester. Once a student has attended more than 60 percent of the semester, he or she is eligible to retain 100 percent of his or her processed federal aid to apply to educational expenses. Lewis & Clark will use the date the Office of the Registrar receives written notification of withdrawal to calculate the amount of federal financial aid the student is eligible to retain, unless there is a documented last day of attendance that is earlier than the notification date.

Lewis & Clark will calculate any student account credit balance to be refunded to the student or any balance due from the student only after the financial aid has been adjusted and any funds required to be reversed from the student account have been returned to the respective financial aid program. Students are encouraged to meet with a counselor in the Office of Financial Aid to discuss the specific financial aid implications of withdrawal prior to beginning the withdrawal process.

Sources of Assistance

Financial aid includes resources awarded in the form of gifts (grants and scholarships) and self-help (student employment and loans). Funding for these resources is provided by Lewis & Clark; federal and state government; and private organizations, businesses, and individuals. While the majority of assistance is awarded primarily on the basis of demonstrated financial need, Lewis & Clark also offers certain select scholarships to students based on merit, without consideration of financial need.

Scholarships

Barbara Hirschi Neely Scholarship
Up to five full-tuition scholarships are awarded to entering first-year students who demonstrate a commitment to learning that characterizes the best of Lewis & Clark students. Special preference is given to students committed to studying science and natural systems or intercultural and international issues. A faculty committee selects recipients from a pool of outstanding applicants identified by the Office of Admissions. Scholarships are renewable provided the student is enrolled full-time, remains in good academic standing, and makes satisfactory progress toward their degree. In addition to the scholarship, each Neely scholar entering in fall 2009 or later is granted a $2,000 stipend that may be used after the fourth semester of enrollment at Lewis & Clark for projects approved by the scholar’s faculty advisor and the director of academic awards and grants.

Trustee Scholarship
The Trustee Scholarship is a merit-based scholarship awarded to entering students with superior academic credentials. Scholarships are renewable at the same amount in future years provided the student is enrolled full-time, remains in good academic standing, and makes satisfactory progress toward their degree.

Dean’s Scholarship
The Dean’s Scholarship is a merit-based scholarship awarded to entering students with outstanding academic abilities relative to the overall applicant pool. Scholarships are renewable at the same amount in future years provided the student is enrolled full-time, remains in good academic standing, and makes satisfactory progress toward their degree.

Faculty Scholarship
A merit-based scholarship awarded to entering students who have demonstrated commendable academic abilities as well as the potential to contribute to the intellectual life of the Lewis & Clark community. Scholarships are renewable at the same amount in future years.
provided the student is enrolled full-time, remains in good academic standing, and makes satisfactory progress toward their degree.

**Leadership and Service Award**
These awards recognize students who have combined outstanding academic performance with exemplary leadership and/or service to their school or community. The award is renewable at the same amount in future years based on continued leadership and/or service activities and provided the student is enrolled full-time, remains in good academic standing, and makes satisfactory progress toward their degree.

**Pioneer Award**
Offered to a select group of students who have not been awarded other institutional gift aid but who show a great potential for success at Lewis & Clark. The award is renewable at the same amount in future years provided the student is enrolled full-time, remains in good academic standing, and makes satisfactory progress toward their degree.

**Music Scholarship**
Scholarships are awarded annually to students who have outstanding musical talent. The application process includes an audition. Participation in the music program is required for renewal. Further information may be obtained through the Department of Music.

**Forensics Scholarship**
Scholarships are awarded annually to students who have outstanding records of achievement in debate and forensics. The scholarship is renewable on the recommendation of the director of the forensics program. Students may apply through the Department of Rhetoric and Media Studies.

**R.B. Pamplin Corporation Scholarship**
Two $2,500 scholarships are awarded each spring to currently enrolled sophomore students for use in their junior or senior year of undergraduate study. Recipients are selected by a faculty committee, with preference given to technical and design students. The scholarship is renewable on the same amount in future years based on continued leadership and/or service to their school or community.

**Alumni Leadership Scholarship**
Scholarships are awarded to upperclass students who have demonstrated outstanding contributions to the Lewis & Clark community through their involvement in activities on and off campus. Recipients are selected by the Office of Alumni and Parent Programs through an application process each spring.

**National Merit Herbert Templeton Scholarship**
Awards of $1,000 are awarded to entering first-year students who have been selected as National Merit Scholars and have named Lewis & Clark as their first-choice college with the National Merit Corporation prior to May 1. To qualify, applicants must take the Preliminary Scholastic Assessment Test (PSAT) no later than their junior year of high school. Additional information is available through high school counselors or the National Merit Corporation.

**Lewis & Clark Endowed Scholarship**
These scholarships are awarded to students who have strong academic records and demonstrated financial need. Endowed scholarships are funded by the annual income from financial gifts held in Lewis & Clark’s endowment. Each recipient is notified about the specific gift funding his or her scholarship and may be asked to write a note of thanks to the donor or participate in a donor recognition event.

**Donald G. Balmer Scholarship**
This scholarship, which honors U.G. Dubach Professor Emeritus of History Donald G. Balmer’s legacy of exceptional teaching and scholarship, is awarded to outstanding upperclass political science majors. Recipients demonstrate academic strength as well as financial need and are recommended by the Department of Political Science.

**John V. Baumler Scholarship**
This award honors the memory of Professor of Business and Administrative Studies John V. Baumler, who was very involved with international programs and served as a host to many international students over the years. Faculty members in the Department of Economics annually award the scholarship to an international student who demonstrates financial need. Preference is given to students majoring in economics.

**Mary Dimond Scholarship**
This scholarship was established in honor of Mary Bethina Brooks Dimond, who served as foreign student advisor at Lewis & Clark from 1966 until her retirement in 1980. The Office of International Students and Scholars annually invites international students who will be continuing at Lewis & Clark to apply for the scholarship based on academic strength and demonstrated financial need.

**Lloyd K. and Ana Maria Hulse Scholarship**
This scholarship honors Professor Emeritus Lloyd K. Hulse’s long history at Lewis & Clark, where he taught the Spanish language as well as the culture and literature of Spanish-speaking countries. Upperclass students with a strong academic record, demonstrated financial need, and who are majoring in either Hispanic studies or Spanish are invited by the Department of Foreign Languages and Literatures to apply for this scholarship.

**William J. Ingram Scholarship**
This scholarship, established through the estate of William J. Ingram ’32, is awarded to an outstanding senior student majoring in chemistry selected by the faculty of the Department of Chemistry.

**Leon Pike/Edgar Reynolds Scholarship**
This scholarship is awarded to one or two upperclass theatre students by the Department of Theatre, with preference given to technical and design students.

**Mary Stuart Rogers Scholarship**
A varying number of $5,000 scholarships are awarded each spring to currently enrolled sophomores and juniors for use in their junior or senior year of undergraduate study. Recipients are selected by a faculty committee, with consideration given to academic
Oregon Opportunity Grant program funding. The amount of the grant varies each year depending on available Federal Pell Grant funds. The amount given to Federal Pell Grant recipients. The amount of the Federal Supplemental Educational Opportunity Grant varies each year depending on available funding. Federally funded grants are awarded to students who meet the program’s specific requirements. Eligibility criteria and award amounts are determined by the Oregon Department of Education. Eligibility criteria and award amounts are determined by the Oregon Student Assistance Commission.

**Loans**

**Federal Direct Loan (Subsidized and Unsubsidized)**
Undergraduate students may obtain a Federal Direct Loan, regardless of financial need, from the U.S. Department of Education. General eligibility, as well as eligibility for an interest subsidy, are determined through the filing of the FAFSA. Subsidized loans, which are awarded to meet the demonstrated financial need of a student, do not accrue interest during periods of at least half-time enrollment and lender-approved deferments. Unsubsidized loans begin accruing interest as soon as the loan is disbursed. The borrower is responsible for the interest and may elect to make interest-only payments during periods of enrollment or defer making interest payments until repayment of the principal amount commences.

As of July 1, 2012, both Federal Direct Subsidized Loans for undergraduate students and Federal Direct Unsubsidized Loans carry a fixed 6.8 percent interest rate. One percent of the gross loan amount is withheld as fees at disbursement.

Dependent first-year students may borrow a maximum of $5,500 per year, with no more than $3,500 eligible for subsidy; sophomores may borrow up to $6,500 per year, with no more than $4,500 eligible for subsidy; and juniors and seniors may borrow up to $7,500 per year, with no more than $5,500 eligible for subsidy. Students considered independent for financial aid purposes may borrow additional amounts.

Further information on the terms or repayment of a Federal Direct Loan can be found at StudentLoans.gov (https://studentloans.gov/myDirectLoan/index.action).

**Federal Perkins Loan**
These long-term, low-interest loans are awarded to students who demonstrate need according to federal regulations. A student may borrow an annual maximum of $4,000 through this program, with an aggregate of $20,000 during the undergraduate years. Actual awards vary, contingent on available funding. The interest rate is 5 percent, with repayment beginning nine months after the student ceases to be enrolled at least half time.

**Federal Direct PLUS Loan**
Parents may borrow funds up to the total cost of their student’s education minus other financial aid for each undergraduate dependent student through the U.S. Department of Education. Up to 4 percent of the gross loan amount will be withheld as fees at disbursement. The interest rate is fixed at 7.9 percent. Repayment begins within 60 days of the last disbursement of funds. Submission of the FAFSA is required to determine eligibility for the Federal Direct PLUS Loan.

**Student Employment**

**Federal WorkStudy (FWS)**
This federally funded program provides the opportunity for students to work part-time during the academic year. Work-study positions are typically on campus, and wage rates range from $8.80 to $9.40 an hour. Paychecks are issued once a month and can be directly deposited into a personal bank account. Eligibility for this program is based on financial need as determined by analysis of the information provided on the FAFSA. An award of FWS is not a guarantee of employment but merely indicates eligibility to work under the program.

*Lewis & Clark Work Study (LCWS)*

This program provides on-campus employment opportunities to students who do not qualify for the need-based FWS program. Students must complete the requisite financial aid application (FAFSA and/or PROFILE) to be considered for funding under the LCWS program. An award of LCWS is not a guarantee of employment but merely indicates eligibility to work under the program.